**Transition in Care (TIC)**

**November 18, 2019**

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| **Committee** | **Purpose** | **Discovery** | **Current Action Steps** |
| **Transitions in Care (TIC)** | Continue community health care organization (hospitals, long-term care, community groups related to aging) discussion related to safe transition of patients between facilities for appointments and discharge to community care |  | * Meets monthly to review committee subgroup work (7-8:30 am)
* 2019 meetings: September 23, October 21, November 18, December 16
* Provide roundtable updates
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| **Community Transitions "Blue" Form** | Develop a standardized form to assist in making community/hospital/clinic transitions flow smoother and ensure necessary documentation and pertinent information are easy to navigate. (launched fall 2017) | * Form launched in fall 2017
* Form updated to include clinical appt (2018)
* Review group convened for feedback on simplifying form
* Agreed to discontinue promoting as a clinic form
* Form updated and website updated
* Each organization should disseminate as appropriate
* Removed "ER" off title so people can use for clinic also, if they so choose
 | * Mayo shared Caledonia Care and Rolling Hills sent patients to clinic without any information on the patient.
* High staff turnover may be part of reason that the information isn't being shared.
* Suggest speaking at another DON meeting to share the info. (Kris and Gina)
* Suggest pulling together a small group to talk about next steps for blue form. Look at current distribution list to see if IA and MN are included. Let Joanne know if you are interested.
* Can there be a standardized process at the AL level to promote blue form usage? Blue form on top of POST sheet would be a trigger to complete.
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| **Dementia Professional Support Website** | * Define and provide access to evidence-based, best practice resources for professional caregivers and facilities
* Support people living with dementia by supporting those who are caring of those individuals
* Support La Crosse area professionals in providing excellence in dementia care
* Help make the La Crosse area a leader in providing professional dementia care services
 | * Developed three subgroups (admissions and discharge planning, crisis resources, staff training) to provide expertise on content
* Website completed
* Content experts have been identified and will review respective portion quarterly beginning Oct. 2019
* Thanks to Inclusa's marketing team for developing a 5 minute education video.
* Video and e-mail were sent to GHS's ALF master list, along to the work group members, etc.
* Each organization is encouraged to develop their own dissemination plan within their organization.
* Press conference held August 28
 | * Carla is planning on writing an article for Inclusa's newsletter and reaching out to her team in La Crosse and Sparta
* Wanda will share at her next regional meeting in November
* State surveyors are coming to LX area in Nov. and Wanda was going to ask to present on website
* Do we have the right contact names to disseminate the website to their colleagues?
* Are SW and DONs the correct contacts?
* Suggest providing a webinar on navigating the site
* Kris met with GHS media
* Being presented at GHS Healthy Aging Conf. this on November 22nd.
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| **Algorithm of Services (Community Partnerships)** | Prevent unnecessary hospitalizations, keeping individuals in least restrictive setting, increase natural supports for frail elderly (65+) to continue to maintain personal goals. | * Algorithm group met July 9, finalized project charter and began discussion on hand-offs for the various entities
* Discussion on prioritizing gaps between transitions and to identify any items we can actually work on to help with transitions
* Long term care functional screen for eligibility screen used by the state of Wisconsin - Deb will follow up with WHA to see if any changes are possible
 | * Bridget is willing to connect with ADRC and inquire if they can add care coordination and other info to the functional screen
* Kris will look into sending a daily admit list to Care Wisconsin
* Currently no cue on the screen to "check" if care coordination is involved, etc.
* Next meeting November 27th - 11:30 pm.
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| **Public Awareness and Support for Aging (Community Partnerships)** | Provide education on prepared aging/financial affairs prior to individual interacting with professionals | * Met July 11 and began drafting project charter
* How do we normalize the discussion of people getting their future planning completed?
* Met with bank representative for better clarification on FPOA and paperwork banks require
 | * Next meeting Dec. 5th - 11:30 am
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| **Future Planning Checklist** | Resource for agencies to share to encourage future planning prior to crisis |  | * How do we weave in story about how the financial planning checklist is important?
* ADRC has to have any forms they hand out approved by state of WI
* Can MCO's add financial planning checklist as part of risk assessment?
* Sara will follow up with a social worker from Recover Health about sharing the checklist
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| **Home Health Services** |  |  | * Initial meeting was held with Kris, Carla and Sara to begin outlining purpose/structure of group
* Sara is reviewing data through TRELLA
* Next will convene discharge planners (is SNF default?) to drill down further
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| **Misc.** |  | * Hillview is continuing to explore how hospice care can evolve
 | * Wanda will see what issues the state is focusing on for providers to share with TIC to review for any connections
* Bridget connected with Viterbo related to nursing students providing some home health support
* Deb asked about suggested changes for the Long term Care Functional Screen (LTCFS). Carla will forward some info to Deb. Carla will connect with Heather for further details.
* Deb - CMS Discharge Planning rule - "compare" info is so behind on data, so how is that helpful for patients?
* Deb - Level II PASRR screens - MN and Iowa are instant, WI is 10-12 days. Suggest WI look at how MN and Iowa complete (online and quick turnaround)
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| **Meeting Attendance** |  | Bridget, Deb, Kris, Carla, Cheryl, Joanne, Wanda, Amanda, Gina, Sara, Megan |  |