**Transition in Care (TIC)**

**November 18, 2019**

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| **Committee** | **Purpose** | **Discovery** | **Current Action Steps** |
| **Transitions in Care (TIC)** | Continue community health care organization (hospitals, long-term care, community groups related to aging) discussion related to safe transition of patients between facilities for appointments and discharge to community care |  | * Meets monthly to review committee subgroup work (7-8:30 am) * 2019 meetings: September 23, October 21, November 18, December 16 * Provide roundtable updates |
| **Community Transitions "Blue" Form** | Develop a standardized form to assist in making community/hospital/clinic transitions flow smoother and ensure necessary documentation and pertinent information are easy to navigate. (launched fall 2017) | * Form launched in fall 2017 * Form updated to include clinical appt (2018) * Review group convened for feedback on simplifying form * Agreed to discontinue promoting as a clinic form * Form updated and website updated * Each organization should disseminate as appropriate * Removed "ER" off title so people can use for clinic also, if they so choose | * Mayo shared Caledonia Care and Rolling Hills sent patients to clinic without any information on the patient. * High staff turnover may be part of reason that the information isn't being shared. * Suggest speaking at another DON meeting to share the info. (Kris and Gina) * Suggest pulling together a small group to talk about next steps for blue form. Look at current distribution list to see if IA and MN are included. Let Joanne know if you are interested. * Can there be a standardized process at the AL level to promote blue form usage? Blue form on top of POST sheet would be a trigger to complete. |
| **Dementia Professional Support Website** | * Define and provide access to evidence-based, best practice resources for professional caregivers and facilities * Support people living with dementia by supporting those who are caring of those individuals * Support La Crosse area professionals in providing excellence in dementia care * Help make the La Crosse area a leader in providing professional dementia care services | * Developed three subgroups (admissions and discharge planning, crisis resources, staff training) to provide expertise on content * Website completed * Content experts have been identified and will review respective portion quarterly beginning Oct. 2019 * Thanks to Inclusa's marketing team for developing a 5 minute education video. * Video and e-mail were sent to GHS's ALF master list, along to the work group members, etc. * Each organization is encouraged to develop their own dissemination plan within their organization. * Press conference held August 28 | * Carla is planning on writing an article for Inclusa's newsletter and reaching out to her team in La Crosse and Sparta * Wanda will share at her next regional meeting in November * State surveyors are coming to LX area in Nov. and Wanda was going to ask to present on website * Do we have the right contact names to disseminate the website to their colleagues? * Are SW and DONs the correct contacts? * Suggest providing a webinar on navigating the site * Kris met with GHS media * Being presented at GHS Healthy Aging Conf. this on November 22nd. |
| **Algorithm of Services (Community Partnerships)** | Prevent unnecessary hospitalizations, keeping individuals in least restrictive setting, increase natural supports for frail elderly (65+) to continue to maintain personal goals. | * Algorithm group met July 9, finalized project charter and began discussion on hand-offs for the various entities * Discussion on prioritizing gaps between transitions and to identify any items we can actually work on to help with transitions * Long term care functional screen for eligibility screen used by the state of Wisconsin - Deb will follow up with WHA to see if any changes are possible | * Bridget is willing to connect with ADRC and inquire if they can add care coordination and other info to the functional screen * Kris will look into sending a daily admit list to Care Wisconsin * Currently no cue on the screen to "check" if care coordination is involved, etc. * Next meeting November 27th - 11:30 pm. |
| **Public Awareness and Support for Aging (Community Partnerships)** | Provide education on prepared aging/financial affairs prior to individual interacting with professionals | * Met July 11 and began drafting project charter * How do we normalize the discussion of people getting their future planning completed? * Met with bank representative for better clarification on FPOA and paperwork banks require | * Next meeting Dec. 5th - 11:30 am |
| **Future Planning Checklist** | Resource for agencies to share to encourage future planning prior to crisis |  | * How do we weave in story about how the financial planning checklist is important? * ADRC has to have any forms they hand out approved by state of WI * Can MCO's add financial planning checklist as part of risk assessment? * Sara will follow up with a social worker from Recover Health about sharing the checklist |
| **Home Health Services** |  |  | * Initial meeting was held with Kris, Carla and Sara to begin outlining purpose/structure of group * Sara is reviewing data through TRELLA * Next will convene discharge planners (is SNF default?) to drill down further |
| **Misc.** |  | * Hillview is continuing to explore how hospice care can evolve | * Wanda will see what issues the state is focusing on for providers to share with TIC to review for any connections * Bridget connected with Viterbo related to nursing students providing some home health support * Deb asked about suggested changes for the Long term Care Functional Screen (LTCFS). Carla will forward some info to Deb. Carla will connect with Heather for further details. * Deb - CMS Discharge Planning rule - "compare" info is so behind on data, so how is that helpful for patients? * Deb - Level II PASRR screens - MN and Iowa are instant, WI is 10-12 days. Suggest WI look at how MN and Iowa complete (online and quick turnaround) |
| **Meeting Attendance** |  | Bridget, Deb, Kris, Carla, Cheryl, Joanne, Wanda, Amanda, Gina, Sara, Megan |  |